

CITY OF MAPLE VALLEY, WASHINGTON

RESOLUTION NO. R-14-995

**A RESOLUTION OF THE CITY OF MAPLE VALLEY, WASHINGTON,
ADOPTING A POST ISSUANCE COMPLIANCE POLICY**

WHEREAS, the City of Maple Valley issues from time to time certain bonds and other obligations that may be subject to federal tax and federal securities laws; and

WHEREAS, the City now desires to ratify and adopt a post issuance compliance policy addressing, among other matters, federal tax and federal securities laws applicable to the City's bonds and other obligations; and

WHEREAS, the City's bond counsel has reviewed the attached policy prepared by City staff and recommends formal ratification and adoption:

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF MAPLE VALLEY, WASHINGTON, AS FOLLOWS:

Section 1. The "Post Issuance Compliance Policy," which is attached as Attachment A and incorporated by reference, is hereby ratified and adopted as the official policy of the City of Maple Valley for meeting, among other requirements, the City's obligations under federal tax and securities laws applicable to the City's bonds and other obligations.

APPROVED BY THE CITY COUNCIL OF THE CITY OF MAPLE VALLEY,
WASHINGTON, AT A REGULAR MEETING THEREOF ON THIS 14th DAY OF JULY,
2014.

CITY OF MAPLE VALLEY

William T. Allison, Mayor

ATTEST/AUTHENTICATED:

Shaunna Lee-Rice, City Clerk

Approved as to form:

Pacifica Law Group LLP